Eligibility

No data saved

Case Id: 10029

Name: Sample - 2019

Address: *No Address Assigned

Eligibility

Please answer the below questions to determine your preliminary eligibility for the City's Owner Occupied Rehabilitation Program. The following questions are relative to both the applicant and co-applicant(s).

1. Does your household adjusted gross income exceed the 2019 limits below? You must include the annual income for anyone over the age of 18 residing in your home including non-relatives.

Household Size	1	2	3	4	5	6	7	8
Income 30%	\$0-\$18,550	\$0-\$21,200	\$0-\$23,850	\$0-\$26,500	\$0-\$30,170	\$0-\$34,590	\$0-\$39,010	\$0-\$43,430
1	`	' '	11. 1	I	' '	' '	' '	\$43,431- \$58,300
1	l' '	I	' '	l' '	' '	l' '	l' '	\$58,301- \$93,300

IF YOUR ANNUAL HOUSEHOLD INCOME EXCEEDS THE LIMITS LISTED ABOVE, YOU WILL NOT QUALIFY FOR THE HOUSING REHABILITATION PROGRAM.

- 2. Are you a citizen or a lawful permanent resident of the United States?
- 3. Do you own/and occupy the property for which you are seeking assistance?
 - 4. Are your property taxes and insurance current?

IF YOU ANSWERED "NO" TO ANY OF THESE QUESTIONS, YOU MAY NOT BE ELIGIBLE FOR HOUSING REHABILITATION ASSISTANCE. Please call the Housing and Economic Development office to discuss your eligibility prior to submitting the Application.

5. Do you have a bankruptcy in the past that has not been discharged by a judge?



- 6. Do you have any outstanding judgments against you?
- 7. Are you in delinquent or in default on any federal debt?
- 9. Is the property a mobile home or rental-only property?
- 10. In the past (10) years, have you been obligated on a home loan/home improvement loan which resulted in foreclosure, deed in lieu of foreclosure of judgement?
 - 11. Do you intend to occupy the property as your primary residence?

IF YOU ANSWERED "YES" TO ANY OF THESE QUESTIONS, YOU MAY NOT BE ELIGIBLE FOR HOUSING REHABILITATION ASSISTANCE. Please call the Housing and Economic Development office to discuss your eligibility prior to submitting the Application.

A. Inquiry Form

No data saved

Case Id: 10029

Name: Sample - 2019

Address: *No Address Assigned

Initial Application

Thank you for your interest in the City's Homeowner Rehabilitation Program, administered by the City of Bloomington's Community Development Department, Office of Grants Administration. This program is funded through the US Department of Housing and Urban Development. It is designed to provide financial assistance to qualified Bloomington residents to address eligible rehabilitation items. If you have any questions regarding this application, please contact Tony Brown at 309-434-2838.

APPLICANT CONTACT INFORMATION A.1. First Name	CO-APPLICANT CONTACT INFORMATION A.7. Co-Applicant First Name
A.2. Last Name	A.8. Co-Applicant Last Name
A.3. Address	A.9. Co-Applicant Address
A.4. Home Phone	A.10. Co-Applicant Home Phone
A.5. Mobile Phone	A.11. Co-Applicant Mobile Phone
A.6. Email	A.12. Co-Applicant Email
	A.13. Anticipated Adjusted Gross Annual Household Income \$0.00 A.14. Household Size (Everyone living in your home including non-relatives)
	A.15. Have you ever participated in any housing

assistance programs with the City?

If yes, what type and when:



B. Household

No data saved

Case Id: 10029

Name: Sample - 2019

Address: *No Address Assigned

B. Household Members

List all household members including relatives and non-relatives living in the home.

Total Household Members: 0

C. Asset Verification

No data saved

Case Id: 10029

Name: Sample - 2019

Address: *No Address Assigned

Household Asset Verification

List all assets for borrower and co-borrower. Assets include checking and savings accounts, certificates of deposit, investments, pensions, etc.

Asset Type	Name of Bank or Financial Institution	Current Market Value	Interest Rate	Interest Income

Total Interest Income: \$0.00

Total Assets Market Value: \$0.00

D. Income Verification

Case Id: 10029

Name: Sample - 2019

No data saved

Address: *No Address Assigned

Household Income Verification

List all permanent household members, including all annual adjusted gross income for household members 18 years of age or older

Household Income Summary

Income Limits Used	2019 Income
	Limits
# of Household Members	0
Approval Threshold	30.00 %
AMI @ Threshold	\$43,430.00

Total Household Income (Monthly)	\$0.00
Total Household Income (Annual)	\$0.00
Asset Interest Income (Annual)	\$0.00
Total Combined Income (Annual)	\$0.00
Percent of AMI	

AMI Table

AMI = Average Median Income

Household	1 people	2 people	3 people	4 people	5 people	6 people	7 people	8 people
Size								
AMI 100%	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
AMI 30%	\$18,550.00	\$21,200.00	\$23,850.00	\$26,500.00	\$30,170.00	\$34,590.00	\$39,010.00	\$43,430.00

Staff Certification	Applicant Signature	
	Co-Applicant Signature	



E. Liabilities

Case Id: 10029

Name: Sample - 2019

Address: *No Address Assigned

E. Liabilities

No data saved

Please include all liabilities, including, but not limited: Mortgage(s), Personal Loans, Credit Cards, Auto Loans, Student Loans, Alimony, Child Support, Rent Payment, etc.

Description of Liability Account	Account Number	Balance Owed	Monthly
			Payment
		\$0.00	\$0.00

F. Rehabilitation Request

Case Id: 10029

Name: Sample - 2019

Address: *No Address Assigned

F. Rehabilitation Request

No data saved

Please provide the following information

F.1. Please provide a list of the major repairs which you feel are needed at your home:

G. Required Documents

Case Id: 10029

Name: Sample - 2019

No data saved *No Address Assigned

G. Required Documents
Each application must include verification of annual income. Please attach the documents that apply to your household.
Documentation
Federal Tax Returns (2 years) - Certified/Transcript Copies **No files uploaded
Copy of Benefit Statement for other income such as social security, pension, etc. **No files uploaded
If self-employed, copies of Year to Date (YTD) profit and loss statement for last 2 years **No files uploaded
Copies of pay stubs for the month prior to the application date **No files uploaded
Copy of divorce decree and agreements, if applicable **No files uploaded
Copies of checks or other proof of receipt of child support or alimony for past 12 months, if applicable **No files uploaded
Copies of banks statements for the (3) months prior to the application date. Include statements for ALL checking and savings accounts for BOTH the applicant and co-applicant **No files uploaded
Copies of most recent brokerage account statement(s), if applicable **No files uploaded
Printout/proof that property taxes are current **No files uploaded

Copies of all outstanding debts that would apply to the verification of this application	n
**No files uploaded	
Copy of bankruptcy discharge of debtor notice and all related schedules, if applicables **No files uploaded	e
Other Income Verification **No files uploaded	

Submit

Case Id: 10029

Name: Sample - 2019

No data saved

Address: *No Address Assigned

Submit the Application

Once an application is submitted, it can only be "Re-opened" by an Administrator.

PRIVACY NOTICE

CITY OF BLOOMINGTON, an Illinois unit of local government ("Recipient") would like to advise you of its privacy policies. Recipient has collected non-public personal information from your application and consumer reporting agency. This non-public personal information includes your address and other contact information, demographic background, loan status, family income, social security number, employment information, collection and repayment history and credit history. We disclose non-public personal information to third parties: only as necessary to process and service your loan; only as necessary to effect, administer or enforce your loan; with your consent or as permitted or provided by applicable laws, including the Illinois Freedom of information Act ("FOIA") and the Privacy Act of 1974. Applicable laws permit disclosure to third parties for certain purposes. Examples of such disclosures include (i) disclosure in connection with enforcement purposes or litigation, audits or other investigations; (ii) to comply with proper request under FOIA or other federal, state or local laws and regulations; and (iii) to federal and state agencies to the extent specifically permitted or required by law. We do not sell or otherwise make available any information about you to any third party for marketing purposes. We protect the security and confidentiality of non-public personal information by limiting and monitoring all physical access to sites where non-public information is kept. A complete copy of our written privacy policy is available upon request. If we decide to change our privacy policy, we will provide you with a revised policy containing such changes.

Please read, understand and sign the following documents. Executed (signed) forms must be uploaded below.

Applicant Signature Page

Self-Help Restriction
Information Release Authorization
Homeowner Expectations

Applicant Signature Page *Required

**No files uploaded

Self-Help Restriction *Required

**No files uploaded

Information Release Authorization *Required
 **No files uploaded
 Homeowner Expectations *Required



**No files uploaded

IDIS/Loan Setup

No data saved

Case Id: 10029

Name: Sample - 2019

Address: *No Address Assigned

IDIS Setup

Please provide the following information

LOAN SETUP
Loan Number

IDIS SETUP
Project Name

Tax ID/PIN Activity Number ID

Borrower Name(s) Project Description/Scope of Work

Borrower Social Security # National Objective

Borrower Phone (1) Objective

Borrower Phone (2) Outcome

Borrower Email HUD Activity Code

Co-Borrower Name Accomplishment Type

Co-Borrower Social Security # Service Area

Co-Borrower Phone (1) Census Tract

Co-Borrower Phone (2) CT/BG Low/Mod %

Co-Borrower Email Block Group

Type of	Assistance
---------	------------

Weatherization

Amount

\$0.00

Closing Date

Terms

Key Dates

Case Id: 10029

Name: Sample - 2019

No data saved

Address: *No Address Assigned

Key Dates				
	Date			
Item	Completed	Notes		
Application Intake Date	•			
Mar Barata area	Date	NI . I		
Ver. Employment	Completed	Notes		
1st Attempt Date				
2nd Attempt Date				
3rd Attempt Date				
Received Date				
Received Date				
	Date			
Disability	Completed	Notes		
1st Attempt Date				
2nd Attempt Date				
3rd Attempt Date				
Date Received				
Non Coolal Coomity	Date	Nistas		
Ver. Social Security 1st Attempt Date	Completed	Notes		
13t Attempt Date				
2nd Attempt Date				
3rd Attempt Date				
Date Received				

Verification of Deposit Date

Notes



Completed **1st Attempt Date** 2nd Attempt Date **3rd Attempt Date Date Received Date 60 Days Pay Stubs** Completed **Notes 1st Attempt Date 2nd Attempt Date 3rd Attempt Date Received Date** Date **Bank Statements** Completed **Notes 1st Attempt Date Received Date Date Tax Returns** Completed **Notes 1st Attempt Date Recieved Date** Date

P&L Completed **Notes**

Received Date

Date

Child Support Completed **Notes**

1st Attempt Date

Recieved Date



	Date	
Other Dates	Completed	Notes
Approval Signing		
120 Days Date		
Closing Date		
Six-month Date		
Item	Date Completed	Notes
HFA Preliminary Date	·	
Release Date		
Initial Inspection Date		
Environmental Review Complete		
Invitation to Bid Mailed		
Bid Opening Date		
Contract Award Date		
Client signs Contract		
Mortgage Date		
Contractor Order To Proceed Date		
Scheduled Completion Date		
Construction Completion Date		



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No data saved

Case Id: 10029

Name: Sample - 2019

Address: *No Address Assigned

documentation has been collected and electronically

stored in the case file.

**Not signed

Prior to closing the case, please ensure that all information is complete, all files are electronically stored and the Rehabilitation Specialists HCD program manager electronically signs the case.				
Race				
HUD Special Needs (check all that apply)				
☐ Elderly ☐ Disabled				
Farmworker Dev. Disabled				
Homeless				
☐ Veteran ☐ Developmental Disabilities REHABILITATION SPECIALIST I have reviewed the case files and certify that the household is qualified to participate in the program and that all required supporting income and asset				